

SmartStream Coordination Meeting Minutes

June 1, 2004

Attendance: Sophia Bedard; Pete Bostian; Larry Cosley, Cindy Farling, Ed Green, Randy Keller, Mel Lambert, Cathy McClintock, Jim Racheff, Mark Testerman, Karen Toms

1. SmartStream 7.0 Beta Site Test: Pete reported that GEAC denied our request to participate as a Version 7.0 beta test site for SQL. We will wait until SmartStream 7.0 is released for production use to see if we can replace our HP/Sybase system with one using an Intel/SQL Server platform. Pete also noted that many users are converting from Sybase to SQL.
2. Receiving Issues: Pete reported that issues addressed in the previous meeting have been resolved and Purchasing has implemented the multiple delivery locations allowing purchase order deliveries to be routed by line item.
3. Review of SmartStream Reports: C&SS has been reviewing SmartStream's NCI-Frederick Access reports to see if some can be redone as web applications. There are approximately 160 different reports or report combinations. He has contacted Purchasing (Cindy Farling), Accounts Payable (Cheryl Ahalt) and Contracts (Lori Brooks) to see what reports they actually use. Once these lists have been compiled, C&SS will review them to see which reports can be reasonably replaced by we-based ones. Typically, the reports involved will be those used to satisfy ad hoc requests and not those used for reference and documentation. Pete asked Randy to provide a list of reports used by Finance and Mel to list the reports run by the end users. When reports are changed, they will use the same security as do the ones replaced so activity security will not need to be updated.
4. GEAC Alliance – Report: Mel reported on the GEAC Alliance meeting in Chicago last month. She reported on some of the features that will be available in the next SmartStream release, Version 7. SmartStream 7 will permit selective two-way matching of invoices to purchase orders, a feature that will be very useful here. Other changes will permit the users to individually customize the presentation of activities – data location, screen color and display size.

The next meeting will be held Tuesday, July 6, 2004, at 9 AM in the Building 362 Conference Room.